

600335

2020

5.5 6.3 2522.5 2531.1 2% 1.9% 2020 2019

11.4% 100 10.6% 93.3

54.3%

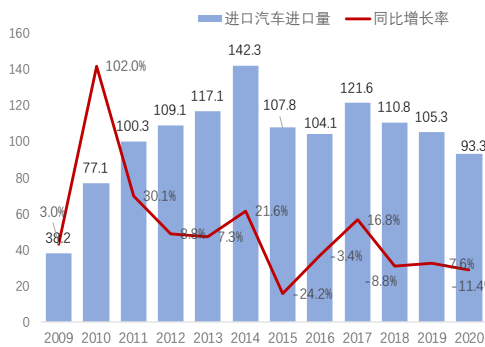
28.6%

2019 1.7 8.0

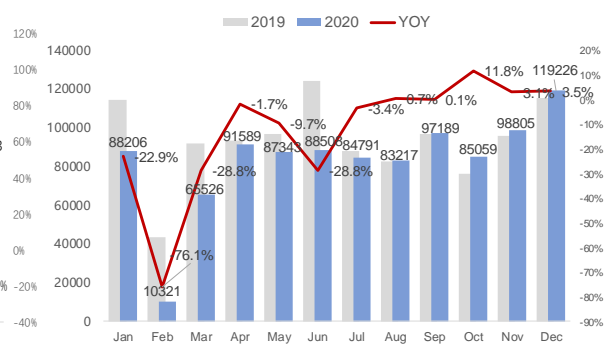
7.5% 10.9% 2020 136.6 136.7 2019 V

2020 108.2 13.2% 157.4 3.6% 5 9 2020

2009-2020



2019-2020



3

3.1 3

	2020	2019	(%)	2018
	32,197,605,936.46	37,893,143,989.76	-15.03	37,576,274,529.62
	44,134,810,768.34	52,162,141,217.55	-15.39	55,924,956,572.49
	427,460,424.79	537,602,088.64	-20.49	832,535,074.57
	456,847,950.97	340,898,874.14	34.01	532,625,230.23
	10,538,669,851.81	10,130,795,772.21	4.03	9,796,302,733.08
	667,279,919.11	4,389,192,191.78	-84.80	3,051,211,562.05
	0.2934	0.3690	-20.49	0.5715
	0.2934	0.3690	-20.49	0.5715
%	4.14	5.41	1.27	8.62

3.2

	1-3	4-6	7-9	10-12
	651,717.55	1,177,414.76	1,161,588.05	1,422,760.72
	909.26	21,548.74	2,021.30	18,266.74
	3,067.60	20,094.37	39.45	22,483.38
	-314,881.32	93,768.70	80,723.03	574,106.18

4

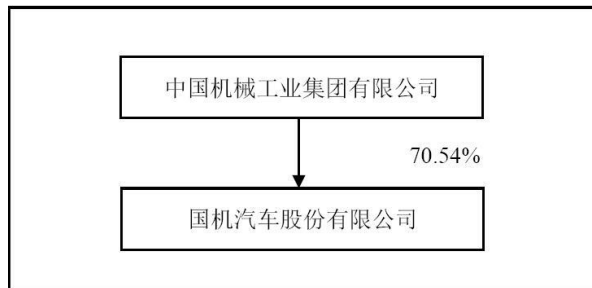
4.1

10

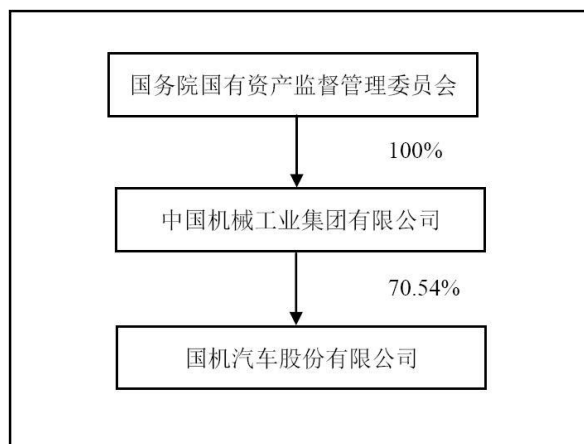
						33,762
						33,259
10						
			(%)			
	0	1,027,608,282	70.54	427,138,514		0

	-10,544,300	25,705,372	1.76	0			
	0	12,909,918	0.89	0			
	832,800	10,654,008	0.73	0			
	3,181,950	6,700,898	0.46	0			
	0	5,853,300	0.40	0			
	0	5,417,430	0.37	0			
	1,778,300	5,262,200	0.36	0			
	409,600	4,113,300	0.28	0			
	4,022,935	4,022,935	0.28	0			
				2	10		
				2	10		

4.2



4.3



4.4

10

5

5.1

2016	16 01	136180	2016 1 25	2021 1 24	9.3	4.7%		
2016	16 02	136536	2016 7 12	2021 7 11	0.5	3.9%		

5.2

2020 1 31

2016

2020 7 13

2016

5.3

2020 6

2020

AA+

16 01 16 02

AA+

5.4

2

	2020	2019	%
%	67.56	72.91	5.35
EBITDA	0.06	0.06	-7.40
	3.44	3.63	-5.29

1

2020

2020



2020

12

2020

7-12

37

2020

12

39.55

2020



22.34

EPC

NAVISTAR

54

14.56

10

AGV

600

500%

2.5



177

“

”

19

12

2020

2019

70%

H5

30



2020

KD



22%

2019

13%

2020

2019

2019
20%
2020



2020

2020

2020

8780

2

3

4

2020 1 1

2019

2019

14

5

6

96

2021 4 25